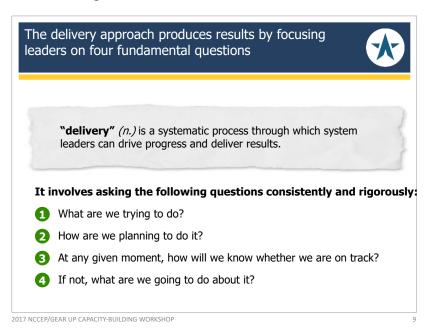




EXCEL WORKSHOP

Focusing on Implementation through the 'Delivery' Methodology: Leveraging Implementation Tools and Practices to Strengthen GEAR UP Programs



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10



PLANNING TOOL: STRATEGY PROFILES

A strategy profile is a tool designed to help you define important details for implementing a strategy or project. It is designed to be both simple and specific—so that it can really help drive the day-to-day work. Many strategy profiles will contain the elements listed below but can be adapted to fit the needs and context of your program and work.

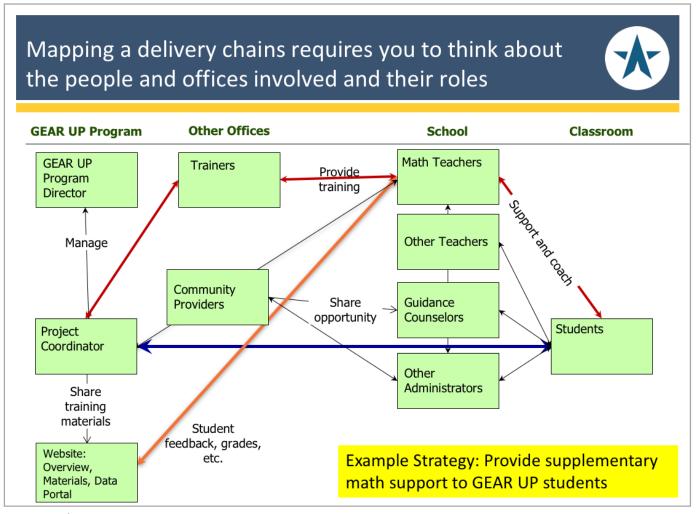
| Template | | | | | |
|--|--|----------------------------|-------------------------|---------------------------------|--|
| Strategy name | | | | | |
| | What: What does success look like for this project or strategy? By When? | | | | |
| Theory of Action: | Why: Why should this project be a priority for your program? How does it help? | performance and | Raising aspiration(s) | | |
| | Who: Who will be most impacted by the strategy? | | | | |
| How: What key actions or accomplishments must occur for implementation to be on track? | | January thru April 2016 | May thru August 2016 | September thru December 2016 | |

| Template | | | | |
|--|--|--|--|--|
| Delivery Chain: Who are the critical people, offices, and/or entities that need to be involved in the effort? What should be their role? | Who Who (person/office/entity) is most critical? | Role What do we need them to do differently? | Capacity How can we ensure they're successful? | |
| Metrics: What data could you use to understand progress? What do you have? What will you need to get? Risks: | | | | |
| What are the major risks and how will the team manage them? | | | | |
| Resources: What resources do we need to ensure successful implementation? | | | | |



Delivery Chain Example

A **delivery chain** is the set of actors (people or organizations), and the relationships between them, through which a given strategy will be implemented. It attempts to answer the question how – and through whom – does a system activity actually happen?



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44

Please use the following page if you would like to draw your own.

Delivery Chain for Your Gear Up Strategy

Next Steps and Reflection

- What is one key realization about your work or take-away?
- What is an immediate next step that you will take to move forward your plan?
- What will you share your colleagues and teammates?